# **FACTSHEET**



## **MILESTONES**

1997 Founded as Bats Invest.

2009 Ard Financial Group invested.

2012 Licensed for brokerage, dealer, underwriting and investment advisory services.

2015 Rebranded to Ard Securities LLC.

2016 Issued Mongolia's first private bond.

2017 Engaged in Mongolia's first RTO.

2018 Introduced online brokerage services in Ard App.

> Worked on Mongolia's first Insurance company IPO.

2019 Worked on Mongolia's first NBFI IPO.

2020 Worked as an underwriter for Mongolia's first investment fund.

2021 Became an OTC member.

2022 Digitized all brokerage services.

2023 Introduced the "Intelligent Investor" service.

### SERVICES ON ARD APP





Open a brokerage



View brokerage account statements



Trade on MSE, UBX



Place an IPO order



Receive dividend payments



Calculate return on investment



View research and information



Book an appointment with an investment consultant



Place a mutual Manage brokerage accounts for minors



fund order



Make an "Intelligent investor" saving



Clients assets

MNT240 billion

Total volume of trades facilitated

## MNT420 billion

/2023 Q3/

## **SERVICE HIGHLIGHTS**



#### Wealth management

We launched a management consulting service to create a personal asset management plan based on the client's financial goals and circumstances.



#### Blue Sky Project

The Blue Sky project tokenized the real estate in the "A" class area of the city center based on blockchain technology, allowing for partial ownership from anywhere in the world for rental income and value growth.



#### Intelligent investor

Stock market savings services have grown rapidly in recent years and can offer high inflation-beating returns over the long term.

## **CUSTOMER SERVICE**

Get the latest curated stock market analysis and news directly in your inbox.

Forums and networking events for our customers



QR to get Ard News information







## **OUR EXPERIENCE**

SoE

MNT91.6 billion

RO

MNT79.9 billion

RTO

MNT97.4 billion

IPO

MNT10.6 billion

FPO

MNT8.9 billion

BOND

MNT120.4 billion

**NFO** 

MNT6.5 billion

































# **OUR SERVICES**

Our company holds the following special licenses issued by the Financial Regulatory Commission.



**Broker** 



Investment consulting



Dealer



International trading service



Underwriting



Nominal account service











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